

Cahill Represents Lead Arrangers in \$340 Million Credit Facility for CPI International

Date: 04/07/14

Cahill represented UBS AG as administrative agent, and UBS Securities LLC and MCS Capital Markets as lead arrangers in connection with the \$310,000,000 Term B loan and \$30,000,000 revolving credit facility for CPI International, Inc., the holding company for Communications & Power Industries. Proceeds from the loans were used to refinance existing indebtedness and to pay a dividend.

Cahill also represented UBS Securities LLC as solicitation agent in connection with the solicitation of consents to amend the indenture for CPI International's outstanding 8.00% Senior Notes Due 2018 to permit the dividend and the new credit facility.

Attorneys

- Darren Silver
- Susanna M. Suh
- Juliana Obregon
- Stephen G. Harper
- Javier Ortiz
- Oleg Rezzzy
- Elizabeth Yahl

CAHILL GORDON & REINDEL LLP