

Cahill Represents Lead Arrangers in \$800 Million Credit Facility for Visteon Corporation

Date: 04/09/14

Cahill represented Citibank as administrative agent and Citigroup, Barclays, BofA Merrill Lynch, Morgan Stanley, and UBS as lead arrangers in connection with the \$800,000,000 credit facility, comprised of a \$600,000,000 delayed draw term B loan and a \$200,000,000 revolving credit facility, for Visteon Corporation. Proceeds from the facility will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Stuart Downing