



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Initial Purchasers in \$750 Million Notes Offering by BMC Software

Date: 04/15/14

Cahill represented Credit Suisse, RBC Capital Markets, and Barclays as lead joint book-running managers and the other book-running managers in connection with the Rule 144A offering of \$750,000,000 aggregate principal amount of 9%/9.75% Senior Contingent Cash Pay Notes due 2019 by Boxer Parent Company Inc., a direct holding company of BMC Software, a leading provider of information technology operations management solutions. Proceeds from the offering were used pay a dividend, and for general corporate purposes.

### Attorneys

- William M. Hartnett
- Douglas S. Horowitz
- Joshua M. Zelig

CAHILL GORDON & REINDEL LLP