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## Cahill Represents Initial Purchasers in \$750 Million Notes Offering by BMC Software

**Date:** 04/15/14

Cahill represented Credit Suisse, RBC Capital Markets, and Barclays as lead joint book-running managers and the other book-running managers in connection with the Rule 144A offering of \$750,000,000 aggregate principal amount of 9%/9.75% Senior Contingent Cash Pay Notes due 2019 by Boxer Parent Company Inc., a direct holding company of BMC Software, a leading provider of information technology operations management solutions. Proceeds from the offering were used pay a dividend, and for general corporate purposes.

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### Attorney

- William M. Hartnett