

# CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Initial Purchasers in £165 Million Notes Offering by ghd Bondco

Date: 04/16/14

Cahill represented J.P. Morgan and Barclays as joint book-running managers in connection with the Rule 144A offering of £165,000,000 aggregate principal amount of 7% Senior Secured Notes due 2020 by ghd Bondco plc. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

- James C. Robinson

CAHILL GORDON & REINDEL LLP