
Cahill Represents Financing Sources in buyout of Catalina Marketing Corp.

Date: 04/09/14

Cahill represented JPMorgan Chase Bank, N.A., as administrative agent, and J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley Senior Funding, Inc., Credit Suisse Securities (USA) Inc. and Deutsche Bank Securities Inc., as joint lead arrangers for the \$1.15 billion first lien credit facilities, comprised of a \$1,050,000,000 first lien term loan and a \$100,000,000 revolving credit facility, and Bank of America, N.A., as administrative agent and Bank of America, N.A., J.P. Morgan Securities LLC, Morgan Stanley Senior Funding, Inc., Credit Suisse Securities (USA) Inc. and Deutsche Bank Securities Inc., as joint lead arrangers for the \$460,000,000 second lien term facility, in each case for Checkout Holding Corp., the holding corporation for Catalina Marketing Corp. Proceeds from the facility were used in connection with Berkshire Partners' purchase of Catalina Marketing Corp. from Hellman & Friedman LLC.

Attorney

- Anastasia Efimova