
Cahill Represents Initial Purchasers in \$375 Million Notes Offering for Navios

Date: 04/22/14

Cahill represented Morgan Stanley and J.P. Morgan as joint book-running managers, Credit Suisse and Itaú BBA as senior lead managers and the co-managers in connection with the Rule 144A offering of \$375,000,000 aggregate principal amount of 7.250% Senior Notes due 2022 by Navios South American Logistics Inc. and Navios Logistics Finance (US) Inc. Proceeds were used to refinance existing indebtedness and for general corporate purposes. Cahill also represented Morgan Stanley as dealer manager and solicitation agent for the concurrent tender offer and consent solicitation for any and all of Navios's outstanding 9.25% Senior Notes due 2019.

Attorneys

- John Papachristos
- Jonathan A. Schaffzin
- Marc R. Lashbrook
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