



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Lead Arrangers in \$1.485 Billion Credit Facility for Skillsoft Limited

Date: 04/28/14

Cahill represented Barclays Bank as administrative agent and a lead arranger and Deutsche Bank Securities and Morgan Stanley Senior Funding as lead arrangers in connection with a \$1,485,000,000 senior secured credit facilities for Skillsoft Limited, a worldwide provider of cloud-based learning solutions. Proceeds were used in connection with the acquisition of Skillsoft by funds managed by Charterhouse Capital Partners LLP.

### Attorneys

- Jonathan A. Schaffzin
- Shana G. Hamilton
- Meghan McDermott

CAHILL GORDON & REINDEL LLP