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Cahill Represents Lead Arrangers in Acquisition Financings for RCS Capital Corporation

Date: 04/29/14

Cahill represented Barclays Bank as administrative agent and Barclays Bank and Merrill Lynch as lead arrangers in connection with a \$575,000,000 First Lien Term Loan and \$25,000,000 Revolving Credit Facility, and Bank of America as administrative agent and Bank of America and Barclays Bank as lead arrangers for a \$150,000,000 Second Lien Term Loan for RCS Capital Corporation, a NYSE-listed company that operates and grows businesses focused on the direct investment industry. Proceeds were used in connection with RCS Capital Corporation's acquisition of privately-held independent broker-dealer Cetera Financial Holdings, Inc. from affiliates of Lightyear Capital and for post-acquisition working capital.

Attorney

- Darren Silver

CAHILL GORDON & REINDEL LLP