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Cahill Represents Initial Purchasers in \$400 Million Notes Offering by LifePoint Hospitals

Date: 05/13/14

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$400,000,000 aggregate principal amount of 5.5% Senior Notes due 2021 by LifePoint Hospitals, Inc., a leading hospital company dedicated to providing quality healthcare services close to home. Proceeds from the offering were used to refinance existing indebtedness.