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## Cahill Represents Underwriters in \$500 Million Notes Offering by Berry Plastics

**Date:** 05/12/14

Cahill represented Credit Suisse, Barclays and Wells Fargo Securities as joint book-running managers in connection with the public offering of \$500,000,000 aggregate principal amount of 5.5% Senior Notes due 2022 by Berry Plastics Corporation, a leading provider of plastic consumer packaging and engineered materials. Proceeds from the offering were used for debt repayment. Cahill also represented the dealer manager and solicitation agent in connection with the tender offer and consent solicitation of any and all of Berry's outstanding 9.5% Second Priority Senior Secured Notes due 2018.

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### Attorney

- Natasha Williams Goddard