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## Cahill Represents Initial Purchasers in \$625 Million Notes Offering by Kratos

**Date: 05/14/14**

Cahill represented SunTrust Robinson Humphrey as sole book-running manager and the co-managers in connection with the Rule 144A offering of \$625,000,000 aggregate principal amount of 7% Senior Secured Notes due 2019 by Kratos Defense & Security Solutions, Inc., a specialized security technology business providing mission critical products, solutions and services for domestic and international customers. Proceeds from the offering were used to refinance existing indebtedness.

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### Attorneys

- James J. Clark
- Artemis Anninos
- Michael W. Reddy
- Andrew Schwartz