

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Initial Purchasers in \$1.3 Billion Notes Offering by Ortho-Clinical Diagnostics

Date: 05/16/14

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$1,300,000,000 aggregate principal amount of 6.625% Senior Notes due 2022 by Crimson Merger Sub, Inc. to be merged with and into Ortho-Clinical Diagnostics, Inc. upon consummation of the acquisition of Ortho-Clinical Diagnostics by The Carlyle Group from Johnson & Johnson. Proceeds from the offering were deposited into escrow pending closing of the acquisition.

Attorneys

- William M. Hartnett
- Noah B. Newitz
- Gregory J. Battista
- Javier Ortiz
- Lynn R. Schmidt

CAHILL GORDON & REINDEL LLP