

---

## Cahill Represents Initial Purchasers in \$550 Million Notes Offering by Rayonier

**Date:** 05/22/14

Cahill represented BofA Merrill Lynch, Credit Suisse, and J.P. Morgan as joint book-running managers and SunTrust Robinson Humphrey and Wells Fargo Securities as co-managers in connection with the Rule 144A offering of \$550,000,000 aggregate principal amount of 5.50% Senior Notes due 2024 by Rayonier A.M. Products Inc., one of the largest private timberland owners in the United States. Proceeds from the offering were used in connection with Rayonier's spin off its performance fibers business as a separate public company.

---

### Attorneys

- James J. Clark
- Gregory J. Battista