

Cahill Represents Lead Arrangers in \$665 Million Credit Facility for Hearthside Group

Date: 06/02/14

Cahill represented Barclays Bank as administrative agent and lead arranger and the other lead arrangers in connection with the \$665,000,000 credit facility comprised of a Term B loan and revolver for Hearthside Group Holdings, LLC. Proceeds from the loan were used in connection with Goldman Sachs' and Vestar Capital Partners' acquisition of Hearthside Food Solutions, the largest independent bakery and contract food manufacturer in North America.