
Cahill Represents Initial Purchasers in \$450 Million Notes Offering by Cedar Fair

Date: 06/03/14

Cahill represented J.P. Morgan, UBS Investment Bank, and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$450,000,000 aggregate principal amount of 5.375% Senior Notes due 2024 by Cedar Fair, L.P. and certain of its subsidiaries. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

- Timothy B. Howell