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## **Cahill Represents Financing Sources in Acquisition of GENEX Services by Apax Partners**

**Date: 05/30/14**

Cahill represented Royal Bank of Canada, SunTrust Robinson Humphrey and UBS Securities as lead arrangers, and Royal Bank of Canada as administrative agent, in connection with the \$195,000,000 First Lien Term B loan, the \$92,500,000 Second Lien Term B loan, and the \$30,000,000 first lien revolving credit facility for Genex Holdings, Inc. and Gem Merger Sub., Inc. Proceeds were used in connection with the acquisition of GENEX Services by Apax Partners.

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### **Attorneys**

- Timothy B. Howell
- Elizabeth Yahl