Cahill Represents Financing Sources in Acquisition of GENEX Services by Apax Partners

Date: 05/30/14

Cahill represented Royal Bank of Canada, SunTrust Robinson Humphrey and UBS Securities as lead arrangers, and Royal Bank of Canada as administrative agent, in connection with the $195,000,000 First Lien Term B loan, the $92,500,000 Second Lien Term B loan, and the $30,000,000 first lien revolving credit facility for Genex Holdings, Inc. and Gem Merger Sub., Inc. Proceeds were used in connection with the acquisition of GENEX Services by Apax Partners.

Attorneys

- Timothy B. Howell
- Elizabeth Yahl