

Cahill Represents Underwriters in \$1.6 Billion Notes Offering by International Paper

Date: 06/10/14

Cahill represented Deutsche Bank Securities, RBS and the other underwriters in connection with the public offering of \$1,600,000,000 comprised of \$800,000,000 aggregate principal amount of 3.65% Notes due 2024 and \$800,000,000 aggregate principal amount of 4.80% Notes due 2044 by International Paper Company. Cahill also represented the dealer managers in connection with the tender offer for up to an aggregate principal amount of \$1,000,000,000 of International Paper's outstanding 7.95% notes due 2018 and 9.375% notes due 2019.

Attorneys

- Susanna M. Suh
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