
Cahill Represents Financing Sources in Acquisition of Jos. A. Bank by Men's Wearhouse

Date: 06/18/14

Cahill represented BofA Merrill Lynch and J.P. Morgan as joint book-running managers in connection with the Rule 144A offering of \$600,000,000 aggregate principal amount of 7% Senior Notes due 2022 by The Men's Wearhouse Inc.

Cahill also represented J.P. Morgan as administrative agent and lead arranger and BofA Merrill Lynch as lead arranger in connection with a \$1,100,000,000 senior secured term loan facility and a \$500,000,000 asset based revolving credit facility for The Men's Wearhouse, Inc.

Attorneys

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