
Cahill Represents Initial Purchasers in Multicurrency Notes Offering by Ardagh

Date: 07/03/14

Cahill represented Citigroup and Deutsche Bank Securities as joint book-running managers in connection with the Rule 144A offering of €1,155,000,000 aggregate principal amount of 4.250% First Priority Senior Secured Notes due 2022, \$1,110,000,000 aggregate principal amount of First Priority Senior Secured Notes due 2019, and \$440,000,000 aggregate principal amount of 6% Senior Notes due 2021 by Ardagh Packaging Finance plc/Ardagh Holdings USA Inc. Proceeds were used to refinance existing indebtedness.