
Cahill Represents Initial Purchasers in Acquisition Financing for Tri Pointe Homes

Date: 06/13/14

Cahill represented Citigroup and Deutsche Bank Securities as joint book-running managers, US Bancorp as lead manager, and JMP Securities and Zelman Partners as co-managers in connection with the Rule 144A offering of \$900,000,000 Senior Notes, comprised of \$450,000,000 aggregate principal amount of 4.375% Senior Notes due 2019 and \$450,000,000 aggregate principal amount of 5.875% Senior Notes due 2024 by Tri Pointe Holding, Inc. (F/K/A Weyerhaeuser Real Estate Company). Proceeds from the offering were used in connection with the acquisition of Weyerhaeuser Real Estate Company by homebuilder Tri Pointe Homes Inc.

Attorney

- Stuart Downing