



Cahill Represents Initial Purchasers in \$500 Million Notes Offering by Hilcorp Energy

Date: 07/09/14

Cahill represented J.P. Morgan, Deutsche Bank Securities, Wells Fargo Securities, Barclays, and BMO Capital Markets as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$500,000,000 aggregate principal amount of 5% Senior Notes due 2024 by Hilcorp Energy I, L.P., and Hilcorp Finance Company. Proceeds from the offering will be used in connection with Hilcorp's pending acquisitions of oil and natural gas properties on the Alaska North Slope and in South Texas.