

CAHILL

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Cahill Represents Arrangers in \$1.3 Billion Credit Facility for VeriFone

Date: 07/08/14

Cahill represented J.P. Morgan Chase Bank as administrative agent, J.P. Morgan Securities as lead arranger, and Merrill Lynch, Pierce, Fenner & Smith Incorporated; RBC Capital Markets; and Wells Fargo Securities as joint lead arrangers in connection with the \$1,300,000,000 credit facility comprised of a \$600,000,000 Term A loan, a \$500,000,000 revolving credit facility and a \$200,000,000 Term B loan for VeriFone, Inc., the global leader in secure electronic POS solutions. Proceeds will be used to refinance existing indebtedness.

Attorneys

- Douglas S. Horowitz
- Josiah M. Slotnick

CAHILL GORDON & REINDEL LLP