
Cahill Represents Initial Purchasers in \$450 Million Notes Offering by Triangle Petroleum

Date: 07/18/14

Cahill represented J.P. Morgan, Credit Suisse, and BofA Merrill Lynch as joint book-running managers and Barclays, Citigroup, Johnson Rice & Company, Scotiabank, and Simmons & Company International as co-managers in connection with the Rule 144A offering of \$450,000,000 aggregate principal amount of 6.75% Senior Notes due 2022 by Triangle USA Petroleum Corporation, an oil and gas exploration and development company. Proceeds from the offering were used for general corporate purposes.

Attorneys

- Gregory J. Battista
- Lynn R. Schmidt