
Cahill Represents Lead Arrangers in Acquisition Financing for TriMark

Date: 08/22/14

Cahill represented Credit Suisse as administrative agent and the lead arrangers in connection with the \$250,000,000 Term B loan and \$105,000,000 Second Lien Term B loan, and Wells Fargo as administrative agent and the lead arrangers in connection with the \$100,000,000 asset-based revolving credit agreement for TMK Hawk Parent, Corp., parent corporation of TriMark, the country's largest provider of design services, equipment, and supplies to the foodservice industry. Proceeds were used to fund the purchase of TriMark USA Corporation by Warburg Pincus, for general corporate purposes, and to refinance existing indebtedness.

Attorneys

- James J. Clark
- William M. Hartnett
- Ariel Goldman
- Meghan McDermott
- Javier Ortiz