

Cahill Represents Arrangers of New Avaya Term Loan

Date: 02/05/14

Cahill represented Citi as administrative agent and Morgan Stanley, Barclays, Citi and Deutsche Bank as lead arrangers in connection with an amendment of the cash flow credit facility of Avaya, Inc., a global leader in business communications, to include a new approximately \$1.38 billion term B-6 loan, the proceeds of which were applied to refinance the existing Avaya term B-5 loans.

Attorneys

- Jonathan J. Frankel
- Natasha Williams Goddard