



Cahill Represents Underwriters in \$3 Billion Notes Offering by T-Mobile

Date: 09/05/14

Cahill represented Deutsche Bank Securities, Citigroup, Credit Suisse, and J.P. Morgan as joint book-running managers and the co-managers in connection with the public offering of \$3,000,000,000 of Senior Notes, comprised of \$1,300,000,000 6.000% aggregate principal amount of Senior Notes due 2023 and \$1,700,000,000 aggregate principal amount of 6.375% Senior Notes due 2025 by T-Mobile USA, Inc. Proceeds from the offering were used for general corporate purposes.