

## Cahill Represents Initial Purchasers in \$250 Million Notes Offering by Omega Healthcare Investors

Date: 09/11/14

Cahill represented J.P. Morgan, BofA Merrill Lynch, Credit Agricole CIB, and RBS as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$250,000,000 aggregate principal amount of 4.5% Senior Notes due 2025 by Omega Healthcare Investors, Inc. Proceeds were used to refinance existing indebtedness and for general corporate purposes.

### Attorneys

- Stuart Downing
- William M. Hartnett
- Joshua D. Goldberg
- Andrew Schwartz

CAHILL GORDON & REINDEL LLP