Cahill Represents Initial Purchasers in $300 Million Notes Offering by EnPro Industries

Date: 09/16/14

Cahill represented BofA Merrill Lynch, KeyBanc Capital Markets, and Fifth Third Securities as joint book-running managers in connection with the Rule 144A offering of $300,000,000 aggregate principal amount of 5.875% Senior Notes due 2022 by EnPro Industries, Inc., a diversified manufacturer of proprietary engineered products. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes. Cahill also represented Merrill Lynch, Pierce, Fenner & Smith Incorporated as dealer manager and solicitation agent in connection with the tender offer and consent solicitation of any and all of EnPro's outstanding 3.9375% Convertible Senior Debentures due 2015.

Attorneys

- James J. Clark
- Noah B. Newitz
- Oleg Rezzy