

Cahill Represents Financing Sources in Notes Offering and Loan Amendment for Celanese

Date: 09/24/14

Cahill represented Deutsche Bank, BofA Merrill Lynch, Citigroup, HSBC, J.P. Morgan, and The Royal Bank of Scotland as joint book-running managers and the co-managers in connection with the public offering of €300,000,000 aggregate principal amount of 3.25% Senior Notes due 2019 by Celanese US Holdings LLC, a global technology and specialty materials company that engineers and manufactures a wide variety of products. Proceeds from the offering were used to refinance existing indebtedness.

Cahill also represented Deutsche Bank as administrative agent and lead arranger and Merrill Lynch, Pierce, Fenner & Smith; Citigroup Global Markets; HSBC Securities; J.P. Morgan Securities; and RBS Securities as lead arrangers in connection with the amendment of Celanese's \$900,000,000 revolving credit facility, €149,742,140.85 Term C loan, and \$725,724,247.55 Term C loan, which reduced the pricing and extended the maturity of the revolver, and extended the maturity of the term loans.

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