
Cahill Represents Underwriters in \$2 Billion Notes Offering by HCA

Date: 10/17/14

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated as lead book-running manager and the other underwriters in connection with the public offering of \$1,400,000,000 aggregate principal amount of 5.25% Senior Secured Notes due 2025 and \$600,000,000 aggregate principal amount of 4.25% Senior Secured Notes due 2019 by HCA Inc. Proceeds were used to refinance existing indebtedness and for general corporate purposes.

Attorney

- William M. Hartnett