

Cahill Represents Arrangers in Acquisition Financing for Victory Capital Management

Date: 10/31/14

Cahill represented Morgan Stanley Senior Funding as lead arranger and administrative agent, and Credit Suisse Securities as arranger in connection with a \$320,000,000 credit facility, comprised of a \$295,000,000 Term B loan, and a \$25,000,000 revolving credit agreement for Victory Capital Operating, LLC. Proceeds from the facility were used to fund the acquisition of Munder Capital Management.

Attorneys

- Jonathan A. Schaffzin
- Susanna M. Suh
- Ariel Goldman
- C. Anthony Wolfe
- Nicole DiBiasi