
Cahill Represents Initial Purchasers in \$900 Million Notes Offering by Fresenius Medical Care

Date: 10/29/14

Cahill represented Wells Fargo Securities, Citigroup, Deutsche Bank Securities, Scotiabank, HSBC, and SunTrust Robinson Humphrey as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$900,000,000 Senior Notes, comprised of \$500,000,000 aggregate principal amount of 4.125% Senior Notes due 2020, and \$400,000,000 aggregate principal amount of 4.75% Senior Notes due 2024 by Fresenius Medical Care US Finance II, Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorney

- Helene R. Banks