

# CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Initial Purchasers in \$1.1 Billion Notes Offering by Building Materials Corporation of America

Date: 11/10/14

Cahill represented Deutsche Bank Securities, Citigroup, and BofA Merrill Lynch as joint book-running managers in connection with the Rule 144A offering of \$1,100,000,000 aggregate principal amount of 5.375% Senior Notes due 2024 by Building Materials Corporation of America, a leading national manufacturer and marketer of a broad line of asphalt and polymer-based roofing products, isocyanurate insulation products and accessories for the residential and commercial roofing markets. Proceeds will be used to refinance existing indebtedness.

### Attorneys

- Douglas S. Horowitz
- John A. Tripodoro
- Ted B. Lacey

CAHILL GORDON & REINDEL LLP