

# CAHILL

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## Cahill Represents Initial Purchasers in \$75 Million Add-on Notes Offering by Atlas Energy

Date: 10/14/14

Cahill represented Wells Fargo Securities, J.P. Morgan Securities, and RBC Capital Markets as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$75,000,000 aggregate principal amount of 9.25% Senior Notes due 2021 by Atlas Energy Holdings Operating Company and Atlas Resource Finance Corporation.

### Attorneys

- Douglas S. Horowitz
- Daniel J. Zubkoff
- Ted B. Lacey

CAHILL GORDON & REINDEL LLP