
Cahill Represents Initial Purchasers in \$375 Million Notes Offering by Essar Steel Algoma

Date: 11/14/14

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$375,000,000 aggregate principal amount of 9.50% Senior Secured Notes due 2019 by Essar Steel Algoma Inc. Proceeds from the offering were used in connection with a recapitalization of the Company.

Attorneys

- Stuart Downing
- William M. Hartnett
- Christopher Bevan
- Joshua D. Goldberg
- Stephen G. Harper