

# CAHILL

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## Cahill Represents Underwriters in \$800 Million Public Offering by Ally

Date: 11/17/14

Cahill represented Barclays, Citigroup, J.P. Morgan, and RBC Capital Markets as joint book-running managers and the co-managers in connection with the public offering of \$800,000,000 aggregate principal amount of 3.75% Senior Notes due 2019 by Ally Financial Inc., a leading, independent, diversified, financial services firm. Proceeds from the offering were used for general corporate purposes.

### Attorneys

- James J. Clark
- Noah B. Newitz
- Ross Sturman
- C. Anthony Wolfe IV

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