

Cahill Represents Financing Sources in Acquisition Financing for Norwegian Cruise Line

Date: 11/19/14

Cahill represented Barclays, J.P. Morgan, and Deutsche Bank Securities as joint book-running managers and Credit Agricole CIB and DNB Markets as co-managers in connection with the Rule 144A offering of \$680,000,000 aggregate principal amount of 5.25% Senior Notes due 2019 by NCL Corporation Ltd. Proceeds from the offering were used in connection with the acquisition of all of the issued and outstanding common stock of Prestige Cruises International, Inc., the indirect parent of Oceania Cruises, Inc. and Seven Seas Cruises S. DE R.L.

Cahill also represented JPMorgan Chase Bank as administrative agent, J.P. Morgan Securities, Barclays Bank and Deutsche Bank Securities, as arrangers, in connection with a \$700,000,000 Term A loan and \$350,000,000 Term B loan for NCL Corporation Ltd. Proceeds were also used in connection with the acquisition.

Attorneys

- Josiah M. Slotnick
- Joshua D. Goldberg
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