



Cahill Represents Initial Purchasers in \$250 Million Notes Offering by Greystar

Date: 11/20/14

Cahill represented J.P. Morgan and Capital One Securities as joint book-running managers and Macquarie Capital as co-manager in connection with the Rule 144A offering of \$250,000,000 aggregate principal amount of 8.25% Senior Secured Notes due 2022 by Greystar Real Estate Partners, a fully-integrated property management, investment management and development services company specializing in the multifamily real estate industry. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.