Cahill Represents Initial Purchasers in $2.1 Billion Notes Offering by Georgia Pacific

Date: 11/06/14

Cahill represented BofA Merrill Lynch, Citigroup, Wells Fargo Securities, Credit Suisse, Deutsche Bank Securities, J.P. Morgan, Mizuho Securities, and RBS as joint book-running managers and the co-managers in connection with the $2,100,000,000 Senior Notes offering, comprised of $850,000,000 2.539% aggregate principal amount of Senior Notes due 2019, $400,000,000 aggregate principal amount of 3.163% Senior Notes due 2021, and $850,000,000 aggregate principal amount of 3.600% Senior Notes due 2025 by Georgia-Pacific LLC, one of the largest global diversified forest products companies. Proceeds from the offering were used for general corporate purposes.

Attorneys

- James J. Clark
- Stuart Downing
- Joshua D. Goldberg