

Cahill Represents JPMorgan Chase in Senior Notes Offering and Credit Facility for MSCI Inc.

Date: 11/20/14

Cahill represented J.P. Morgan Securities as sole book-runner in connection with the Rule 144A/Reg S offering of \$800,000,000 aggregate principal amount of 5.25% Senior Notes due 2024 by MSCI Inc., a provider of investment decision support tools. Proceeds were used to repay outstanding indebtedness.

Cahill also represented JPMorgan Chase Bank as administrative agent and lead arranger in connection with a \$200,000,000 revolving credit facility for MSCI Inc. The facility is available for general corporate purposes.

Attorneys

- Susanna M. Suh
- Meghan McDermott