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## Cahill Represents Underwriters in \$1.25 Billion Public Offering by MGM Grand

**Date:** 11/25/14

Cahill represented BofA Merrill Lynch, J.P. Morgan, Citigroup, SMBC Nikko, and Morgan Stanley as joint book-running managers and the co-managers in connection with the public offering of \$1,150,000,000 aggregate principal amount of 6% Senior Notes due 2023, which were issued at par, and \$100,000,000 aggregate principal amount of 6% Senior Notes due 2023, which were issued at 100.75% by MGM Grand International. Proceeds were used to refinance existing indebtedness and for general corporate purposes.

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### Attorneys

- James J. Clark
- Jonathan A. Schaffzin
- Joshua D. Goldberg