
Cahill Represents Lead Arrangers in \$1.25 Billion Credit Facility for Wynn America

Date: 11/20/14

Cahill represented Deutsche Bank as administrative agent and lead arranger and Merrill Lynch, Pierce, Fenner & Smith, Credit Agricole, Fifth Third Bank, SunTrust Robinson Humphrey, The Bank of Nova Scotia, BNP Paribas, Sumitomo Mitsui, and UBS as lead arrangers in connection with a \$875,000,000 Delayed Draw Term B loan and a \$375,000,000 revolving credit agreement for Wynn America, LLC, a developer, owner and operator of destination casino resorts. Wynn America expects to use the proceeds of the credit facilities primarily for capital expenditures with respect to the construction of a casino resort and related amenities to be developed by Wynn America and its subsidiaries in Everett, Massachusetts and for other general corporate purposes.

Attorneys

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