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Cahill Represents Initial Purchasers in \$3.15 Billion Notes Offering by Scientific Games

Date: 11/21/14

Cahill represented J.P. Morgan, BofA Merrill Lynch, Deutsche Bank Securities, Fifth Third Securities, HSBC, and PNC Capital Markets as joint book-running managers in connection with the Rule 144A offering of \$950,000,000 aggregate principal amount of 7% Senior Secured Notes due 2022 and \$2,200,000,000 10% Senior Unsecured Notes due 2022 by SGMS Escrow Corp., to be merged with and into Scientific Games International, Inc. Proceeds from the offering will be used in connection with Scientific Games' acquisition of Bally's Technologies, Inc.

Attorneys

- James J. Clark
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