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## Cahill Represents Initial Purchasers in \$1.25 Billion Notes Offering by HD Supply

**Date:** 12/04/14

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$1,250,000,000 aggregate principal amount of 5.25% Senior Secured First Priority Notes due 2021 by HD Supply, Inc., one of the largest industrial distributors in North America. Proceeds from the offering were used to refinance existing indebtedness.

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### Attorneys

- James J. Clark
- Brian Kelleher
- Christopher W. Clement