
Cahill Represents Initial Purchasers in \$1.25 Billion Notes Offering by HD Supply

Date: 12/04/14

Cahill represented the joint book-running managers and the co-managers in connection with the Rule 144A offering of \$1,250,000,000 aggregate principal amount of 5.25% Senior Secured First Priority Notes due 2021 by HD Supply, Inc., one of the largest industrial distributors in North America. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Brian Kelleher
- Christopher W. Clement