

Cahill Represents Financing Sources in Acquisition of TIBCO Software

Date: 12/05/14

Cahill represented J.P. Morgan, Jefferies, and MCS Capital Markets as joint book-running managers in connection with the Rule 144A offering of \$950,000,000 aggregate principal amount of 11.375% Senior Notes due 2021 by Balboa Merger Sub, Inc., to be merged with and into TIBCO Software Inc., an IT company whose products enable customers to use their data more effectively by integrating the systems, data, and processes of their business in an increasingly heterogeneous IT environment. Proceeds from the offering were used in connection with the acquisition of TIBCO by Vista Equity Partners.

Cahill also represented JPMorgan Chase Bank as administrative agent, and J.P. Morgan Securities, Jefferies Finance, MCS Corporate Lending, Apollo Investment Corporation, and MidCap Financial as lead arrangers in connection with a \$1,670,000,000 Term B loan, a \$350,000,000 Secured Asset Sale Facility, and a \$125,000,000 Revolving credit facility for TIBCO. Proceeds were also used in connection with the acquisition.

Attorneys

- Douglas S. Horowitz
- Daniel J. Zubkoff
- Michael W. Reddy
- Andrew Schwartz

CAHILL GORDON & REINDEL LLP