

Cahill Represents Lead Arrangers in Acquisition Financing by The Advisory Board Company

Date: 01/09/15

Cahill represented JPMorgan Chase Bank as administrative agent and J.P. Morgan Securities, Merrill Lynch, Pierce, Fenner & Smith, Morgan Stanley Senior Funding, and Barclays Bank as lead arrangers in connection with a \$725,000,000 Term B loan and a \$50,000,000 revolving credit agreement for The Advisory Board Company, a global, insight-driven technology, research, and services provider. Proceeds from the term loan facility were used in connection with the company's acquisition of Royall & Company, the higher education industry leader in strategic, data-driven student engagement and enrollment management solutions.

Attorney

- Ariel Goldman