



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Underwriters in \$1 Billion Public Offering by HCA

Date: 01/16/15

Cahill represented Wells Fargo as lead book-running manager and the other underwriters in connection with the public offering of \$1,000,000,000 aggregate principal amount of 5.375% Senior Notes due 2025 by HCA Inc., a leading comprehensive, integrated provider of health care and related services. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- William M. Hartnett
- William J. Miller
- Lisa Collier
- Joshua M. Zelig

CAHILL GORDON & REINDEL LLP