

# CAHILL

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## Cahill Represents Initial Purchasers in \$2 Billion Notes Offering by H.J. Heinz

Date: 01/30/15

Cahill represented Wells Fargo Securities, J.P. Morgan, and Barclays as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$2,000,000,000 aggregate principal amount of 4.875% Second Lien Senior Secured Notes due 2025 by H. J. Heinz Company. Proceeds from the offering will be used to refinance existing indebtedness.

### Attorneys

- James J. Clark
- Timothy B. Howell
- Noah B. Newitz
- Christopher Bevan
- Oleg Rezzzy

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