
Cahill Represents Underwriters in \$650 Million Public Offering by Calpine

Date: 02/03/15

Cahill represented Credit Suisse, BofA Merrill Lynch, Citigroup, Credit Agricole CIB, Deutsche Bank Securities, UBS Investment Bank, and Morgan Stanley as joint book-running managers and ING as co-manager in connection with the Public Offering of \$650,000,000 aggregate principal amount of 5.5% Notes due 2024 by Calpine Corporation, one of the largest wholesale power generators in the U.S. measured by power produced. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- William J. Miller
- Michael W. Reddy