
Cahill Represents Financing Sources in Acquisition of ANGUS Chemical Company

Date: 02/02/15

Cahill represented JPMorgan Chase Bank as administrative agent and RBC Capital Markets, Deutsche Bank Securities, Morgan Stanley Senior Funding, and J.P. Morgan Securities as lead arranger in connection with the \$335,000,000 Term B Loan, £150,709,219.86 Term B Loan, and \$65,000,000 Revolving credit facility for ANGUS Chemical Company. Proceeds from the facility were used in connection with the acquisition of ANGUS Chemical Company by investment funds managed by Golden Gate Capital.

Cahill also represented Morgan Stanley, J.P. Morgan, and Deutsche Bank Securities as joint book-running managers in connection with the Rule 144A offering of \$225,000,000 aggregate principal amount of 8.75% Senior Notes due 2023 by ANGUS Chemical Company. Proceeds were also used in connection with the acquisition.

Attorneys

- Josiah M. Slotnick
- Christopher Bevan
- Stephen G. Harper
- Elizabeth Yahl